



To get more information and  
schedule your **free** tax  
preparation  
appointment call **(217) 577.1996.**

### **TAX PREPARATION CHECKLIST:**

Please bring all of the following items to your tax preparation appointment.

- Proof of identity: driver's license or state ID card for all adults filing a return.
- Bring **ALL** W-2's and forms that may be associated with federal and state income taxes or any income received by you or your household.
- Bring the social security cards of **everyone** living in your household including your children.
- If possible, bring a copy of your last year's tax return.
- Bring a voided check or savings account number to have your refund directly deposited into your bank account.
- Child Care Provider's Identification #.
- Economic Stimulus Payment Amount

*If filing a joint return, both you and your spouse need to be present to sign the return.*

### **Confidentiality Policy**

Taxpayers can trust that all information provided will be protected and remain confidential. VITA volunteers are trained on the importance of collecting and protecting private information necessary to prepare tax returns, and **MUST** agree to uphold IRS Standards of Conduct before being certified to volunteer for the VITA program.



**United Way  
of Adams County, Inc.**

300 Civic Center Plaza, Suite 260  
Quincy, IL 62301  
Ph. 217.222.5020  
Fax 217.222.0911

[www.unitedwayadamsco.org](http://www.unitedwayadamsco.org)

# VITA

## Volunteer Income Tax Assistance



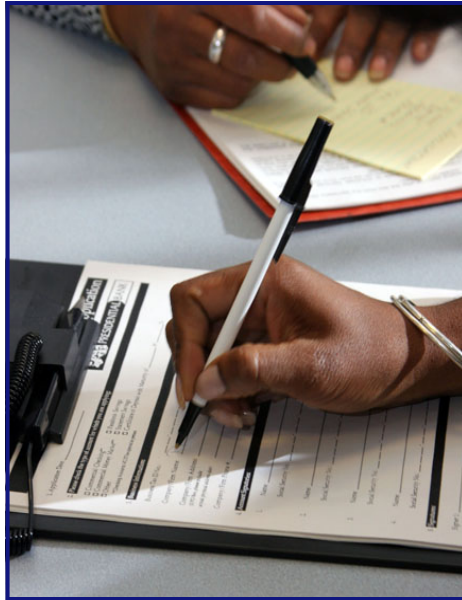
*Would You  
Like Free Help  
Filing Your Tax  
Return?*

## VITA

VITA stands for Volunteer Income Tax Assistance. It is a **FREE**, IRS sponsored program.

Trained volunteers prepare basic tax returns for taxpayers with low or limited incomes and a variety of special needs.

There are **NO** fees for tax preparation or electronic filing (e-filing) at VITA sites.



The VITA program prepares only simple returns.

We will prepare returns with the following:

- Earned Income Credit (EIC)
- Child & Dependent Care Credits
- Education Credits
- Wages including unemployment & social security
- Property Tax Credits

We are not able to prepare returns with the following:

Business, Farm, Rental, Partnership Income or complex capital gains/losses, sale of a home or itemization.

## When:

**January 21, 2009 – April 15, 2009**

Mondays	9:00 AM – 5:00 PM
Tuesdays	12:00 PM – 2:00 PM 4:00 PM – 7:00 PM
Wednesdays	12:00 PM – 7:00 PM
Thursdays	12:00 PM – 2:00 PM 4:00 PM – 7:00 PM
Saturdays	10:00 AM - 2:00 PM

**Call (217) 577-1996 to Schedule an Appointment**

## Who:

To qualify for assistance at a VITA site, your income should be less than \$60,000 if you have dependent children or less than \$40,000 if you do not have dependent children.

## Make Tax Time Pay For You!

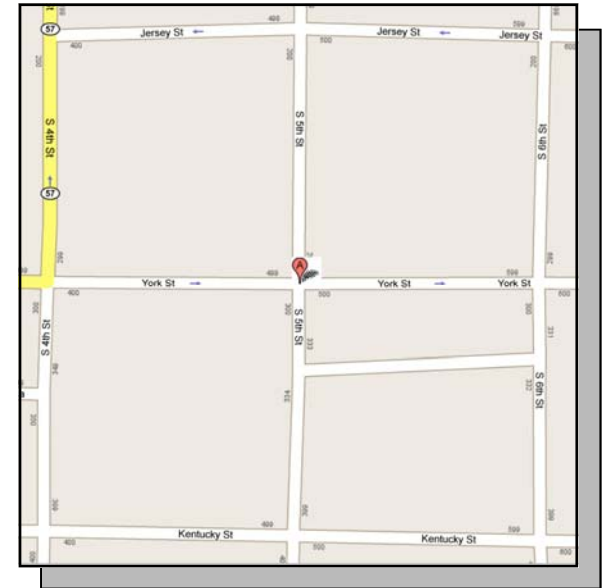
Did you work in 2008? You may be eligible for the Earned Income Credit (EIC). If so, you'll owe less in taxes and you could get cash back. Even if you don't owe income tax, you can get the EIC!

- Were you raising one child in your home in 2008? Did your family earn less than \$36,995? You could get an EIC up to **\$2,917**.
- Were you raising more than 1 child in your home in 2008? Did your family earn less than \$41,646? You could get an EIC up to **\$4,824**.
- If you weren't raising a child, did you earn less than \$15,880 in 2008? Were you between the ages of 25 and 64? You could get an EIC up to **\$438**.

20 Year Fixed	
Conforming	Jumbo
5.500% 1.00 + 1	5.875% 1.00 + 1
5.750% 0.00 + 1	6.000% 0.00 + 1
6.000% 0.00 + 0	6.250% 0.00 + 0
40 YEAR FIXED -	
100% FINANCING INTEREST	
30 YR FIXED - 6.75% W/B	
LOAN AMOUNT UP TO \$60,000	
** FHA **	
30 YEAR FIXED	
5.500% 1.00 + 1	
6.000% 0.00 + 0	

## Make Tax Time Pay Even More Claim Your CTC Refund!

Many families that earned more than \$12,050 may qualify for an additional Child Tax Credit (CTC) – up to \$1,000 for each qualifying child under age 17.



## Where:

**5th & York, Quincy, IL 62301**